

10 June 2011

Everbright Securities International Sponsors Listing of Dragon Crown Group Holdings Limited on HKSE Main Board

10 June 2011 – Sponsored by China Everbright Capital Limited, a subsidiary of China Everbright Securities International Limited, Dragon Crown Group Holdings Limited (“Dragon Crown”, HKSE code: 935) today successfully listed on the Main Board of the Stock Exchange of Hong Kong Limited. China Everbright Securities (HK) Limited is the Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager of the listing.

Through its Global Offering, Dragon Crown offered 275 million new shares at an Offer Price of HK\$1.1, raising net proceeds of approximately HK\$302 million. Dragon Crown’s shares closed at HK\$1.4 per share on the first day of trading. Dragon Crown is a leading integrated terminal service provider in the PRC, specialising in the storage and handling of liquid chemical products. It offers a comprehensive range of liquid chemical terminal and storage services in self-owned jetties, storage tanks and dedicated pipelines at the terminals of Nanjing, Tianjin and Ningbo with a total annual designed throughput of over 3.0 million metric tonnes.

Everbright Securities International is a subsidiary of Shanghai-listed Everbright Securities Co., Ltd. (SSE code: 601788) and an affiliate of China Everbright Limited (HKSE code: 165). Since 1997, Everbright Securities International has engaged in diversified financial services businesses in mainland China and Hong Kong, focusing on corporate finance and investment banking businesses while offering securities trading services to institutional and retail investors.

Leveraging its solid reputation and strong capabilities, in 2010 and 2011 Everbright Securities International successfully sponsored and underwrote the Main Board listings of China Datang Corporation Renewable Power (HKSE code: 1798), Flyke International (HKSE code: 1998), Tian Shan Development (HKSE code: 2118), China New Economy Fund (HKSE code: 80) and the GEM Board listing of China Credit (HKSE code: 8207) on the Hong Kong Stock Exchange.